

2023-2024 Verification Worksheet

A. Student Information

First Name	M.I.	Last Name	Student ID # (DO NOT INCLUDE SSN)
Phone Number (include area code) or Email			Date of Birth

B. Student's Family Information

You are an **independent student** if you:

- Were Born Before 1/1/2000
- Are Married
- Are Active Duty U.S. Military/ Veteran of the U.S. Armed Forces
- Have a child(ren) and/or dependents for which you provide the majority of financial support
- Have a Legal Guardian/are an Orphan/Ward of Court/are Legally Emancipated
- Are an Unaccompanied Homeless Youth on or after 7/1/22

You are a **dependent student** if you do not meet any of the criteria above

Write the names of **all household members** in the space below. Include the name of the college for any household member who will be enrolled in college any time between July 1, 2023 and June 30, 2024.

Independent Students: List yourself, your spouse, your dependent children and the other people that you (and your spouse) will support from July 1, 2023 through June 30, 2024.

Dependent Students: List yourself, your parents and the people that your parents will support from July 1, 2023 through June 30, 2024.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
YOURSELF		SELF	IOWA WESTERN	

Please contact the office of Financial Aid with any questions:

Iowa Western Financial Aid | Clark Hall | 2700 College Road | Council Bluffs, IA 51503
FinancialAid@iwcc.edu | 800.432.5852 or 712.325.3277 | Fax 712.388.6803 | iwcc.edu

C. Income Information:

Please mark the appropriate box with an 'X' for yourself, your spouse if you are married or your parent(s) if you are a dependent student. CHOOSE ONLY ONE BOX PER PERSON:

	I earned <u>no</u> income in 2021	I earned income in 2021 but I did <u>not</u> file taxes	I filed taxes in 2021. I used the IRS Data Retrieval Tool on the FAFSA	I filed taxes in 2021. I did <u>not</u> use the IRS Data Retrieval Tool on the FAFSA
Yourself				
Parent 1 (if dependent)				
Parent 2 (if dependent)				
Spouse (if married)				
Action to Take	See D1	See D2	See D3	See D4

D. What Documentation Do I Need?

D1: Choose your status below:

1. Dependent Students: No Action Needed
2. Independent Students/Spouses/Parents: Provide an IRS Statement of Non-filing or complete the appropriate Verification of Non-Filing form.

D2: Provide copies of your 2021 W-2s (Independent Students/Spouses/Parents also follow D1)

D3: No Action Needed

D4: Provide copies of your 2021 W-2s AND 2021 Federal Tax Return

- **(Preferred Method)** Log back into your FAFSA and use the IRS data retrieval tool to link your taxes to your FAFSA. If you use this method make sure to resubmit the FAFSA so we receive the updated version.
- All Tax Returns must be signed by the tax payer
- Make sure to include any schedules filed with your tax return
- If you no longer have a copy of your tax return you may order a Tax Return Transcript from the IRS online at www.irs.gov or call 800-908-9946 to request a transcript and they will be mailed to you in 5-10 business days.

E. Certification and Signature

I understand that this information will be reviewed and I may be asked to provide additional documentation or clarification pertaining to my situation stated above. By signing this form I certify under penalty of perjury, that all the information reported to qualify for federal student assistance is complete and accurate. If I give false or misleading information on this worksheet, I may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (Dependent Student)

Date

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